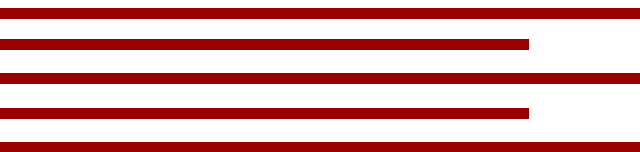
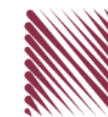


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

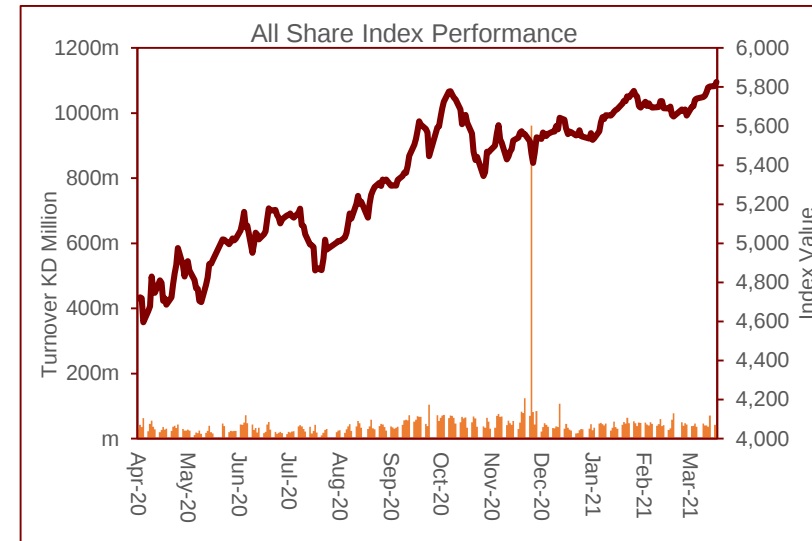
Tuesday, June 8, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,290.25	0.31	0.60	1.34	8.97	13.49	36.82 KWD	2.06	32.84
Kuwait Premier Index	6,838.92	0.35	0.52	1.47	8.13	13.02	27.60 KWD	2.21	34.89
Kuwait Main Index	5,218.54	0.20	0.64	0.76	11.41	14.70	9.22 KWD	1.60	26.90
NIC 50	7,629.57	0.30	0.47	1.39	8.06	13.02	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,413.78	0.56	0.75	1.78	7.57	11.99	20.71 KWD	1.38	35.89
Telecom	1,083.90	-0.41	-0.63	-0.53	-2.76	-1.67	3.33 KWD	0.61	14.12
Industrials	1,138.76	0.18	0.38	1.13	23.66	27.79	4.03 KWD	0.82	14.20
Financial services	1,140.28	0.04	0.68	0.59	15.78	22.65	2.93 KWD	0.78	9.81
Real estate	1,170.71	0.10	0.82	0.96	15.14	22.89	2.51 KWD	0.67	40.05
Basic materials	1,126.29	0.48	-0.33	1.92	3.42	25.34	1.00 KWD	1.73	12.29
Health care	768.70	-2.37	-2.97	-2.76	-5.13	-7.01	0.39 KWD	4.14	40.51
Consumer services	781.74	0.17	1.42	-0.39	10.45	4.74	0.50 KWD	0.89	9.08
Insurance	1,260.13	0.11	0.69	0.99	4.92	8.99	0.48 KWD	0.89	8.90
Consumer Disc	962.57	0.37	0.87	1.49	13.84	17.59	0.24 KWD	1.34	8.76
Energy	1,456.82	1.54	1.31	4.03	18.90	14.05	0.30 KWD	1.04	14.38
Technology	771.15	0.00	7.18	23.54	29.27	53.40	0.01 KWD	0.89	0.00
Utilities	631.58	0.00	2.13	0.00	-10.45	-13.36	0.26 KWD	3.79	21.54

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,735.39	0.14	-0.77	0.61	7.15	22.17	9,743 SAR	2.71	21.96
Qatar (QE Index)	10,666.76	-0.39	-0.57	-0.51	2.80	2.46	546 QAR	1.62	19.95
Dubai (DFMGI)	2,835.50	-0.12	0.41	1.36	11.19	13.79	311 AED	1.51	11.80
Abu Dhabi (ADI)	6,670.65	0.37	0.98	1.71	12.82	32.21	938 AED	1.74	12.36
Bahrain (BAX)	1,540.72	0.22	0.15	0.86	5.67	3.42	16 BHD	1.23	22.40
MUSCAT SE INDEX	3,981.02	0.35	1.23	3.33	7.34	8.81	5 OMR	0.85	13.25
Developed Markets									
MSCI World Index	3,001.83	0.03	0.12	0.85	6.73	11.56			
U.S. (S&P 500)	4,227.26	0.55	-0.08	0.53	6.38	12.53			
U.K. (FTSE 100)	7,095.09	1.03	0.35	1.01	5.66	9.80			
Japan (Topix)	1,962.65	0.09	0.18	2.06	0.44	8.75			
Emerging Markets									
MSCI EM Index	1,377.43	1.22	-0.07	0.32	4.87	6.92			
China (SSE Composite)	3,580.11	-0.57	-0.33	-0.98	4.02	3.08			
India (Sensex)	52,275.57	1.66	0.33	0.65	5.58	9.47			



What Move the GCC markets ,

Oil Prices

Oil prices lost more ground on Tuesday as concerns about the fragile state of the global recovery in demand for crude and fuels were heightened by data showing China's oil imports fell in May, Brent crude was down 74 cents, or 1%, at \$70.78 a barrel.

Kuwait Market

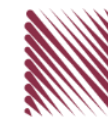
The market closed today up by 0.31%, value traded 56.6 million KD, Premier market value traded reached 35.2 million KD and closed at 6,838 change by 0.35%.

Saudi Market

The Market closed up today by 0.14%, today market Performance is linked to oil prices raised to \$70.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



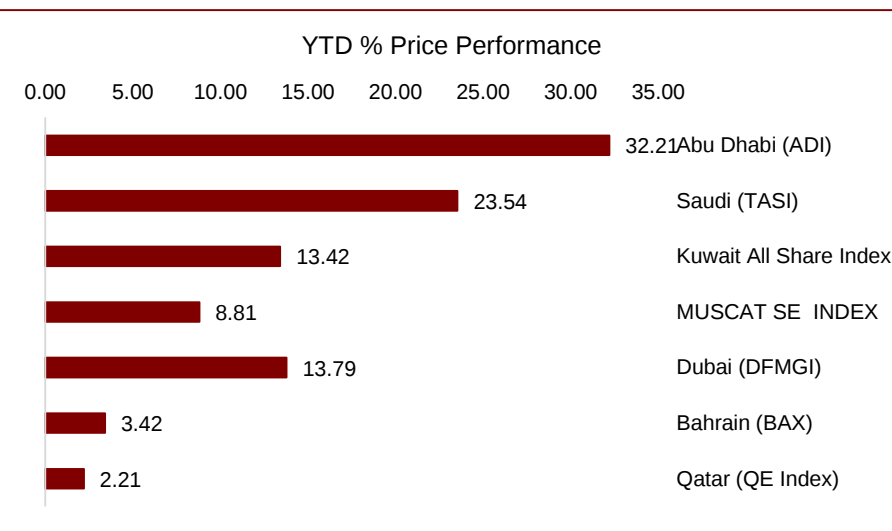
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.839	0.60	0.84	1.08	3.97	4.88	5.99 KWD	1.55	27.00
KFH	0.748	0.13	0.00	0.40	7.14	21.54	6.29 KWD	3.35	32.00
Zain	0.591	-0.51	-0.84	-0.67	-2.31	-2.48	2.56 KWD	2.29	14.12
BOUBYAN BANK	0.693	2.21	2.36	3.28	20.27	28.11	2.15 KWD	3.54	34.00
Agility	0.931	-0.64	-0.53	1.31	41.06	51.49	2.09 KWD	1.71	46.51
Saudi Arabia									
ARAMCO	35.40	-0.14	-0.14	0.00	-1.94	0.86	7,089.62 SAR	7.01	35.37
SABIC	125.60	-0.32	-1.27	0.16	5.96	22.68	377.98 SAR	2.20	35.00
STC	134.60	1.97	-1.63	6.42	4.57	25.09	263.99 SAR	4.05	24.10
AL-RAJHI BANK	104.20	0.77	0.39	0.58	5.06	41.03	258.49 SAR	4.36	22.38
NCB	53.90	0.19	-1.11	0.57	0.57	23.18	240.90 SAR	1.93	13.92
United Arab Emirates									
ETISALAT.AD	22.10	0.45	1.66	2.03	2.13	30.77	191.34 AED	4.28	20.80
FAB.AD	16.90	0.00	-0.12	0.24	15.75	31.01	184.56 AED	1.79	17.95
EMIRATES NBD	13.50	-1.10	-2.17	-2.17	17.39	31.07	86.23 AED	1.04	13.17
DB ISLAMIC BK	4.98	0.20	2.47	4.40	9.45	8.03	35.99 AED	0.99	14.53
EMAAR PROPERT	4.10	-0.24	1.49	3.80	15.82	16.15	29.43 AED	0.53	11.94
Qatar									
QNB	17.51	-1.07	-0.84	0.06	-1.56	-0.67	163.51 QAR	1.77	15.22
INDUSTRIES QAT	12.62	-0.86	-1.63	-1.70	6.19	16.74	77.03 QAR	2.32	23.80
QA ISLAMIC BK	17.30	0.29	-0.12	-0.12	4.98	0.99	40.77 QAR	1.84	13.95
MASRAF AL RAYA	4.44	0.34	0.00	-0.22	3.50	-1.99	33.20 QAR	2.43	15.06
MESAIEED PETRO	1.91	-0.21	1.43	1.38	2.69	-6.69	24.05 QAR	1.54	28.15
OMAN									
BANK MUSCAT	0.410	0.99	2.50	5.13	6.77	13.89	1.45 OMR	0.72	8.33
OMANTEL	0.796	0.51	2.05	1.02	1.02	9.94	0.60 OMR	1.11	7.69
BANK DHOFAR	0.115	0.00	0.00	0.88	8.49	18.56	0.35 QAR	0.49	14.93
NAT BANK OF OMAN	0.192	0.00	4.32	15.57	28.67	20.63	0.31 QAR	0.58	12.71
OMINVEST	0.314	0.00	0.64	-1.87	-1.87	-7.10	0.25 QAR	0.98	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
26-May-21	19.86%	11.45%	0.06%	0.71%	0.31%	4.60%	2.67%	10.26%	5.02%	4.19%
2-Jun-21	19.81%	10.49%	0.06%	0.45%	0.32%	4.66%	2.63%	10.35%	5.02%	4.10%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.31 % The leading sector best performance indices today are Banking 0.56 % Basic materials 0.48 % Consumer Disc 0.37 % respectively

from YTD performance prespective the best sector performance is Industrials by 27.79 % while the bottom sector performance is Utilities by -13.36 %

Telecommunication sector are down today by -0.41 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -15.16 %

KSA

Saudi Armco have negative performance today by -0.14 %, SABIC have negative performance today by -0.32 %

STC has a positive performance today by + 1.97 %, Al Rajhi Bank has a positive performance today by + 0.77 %

UAE

ETISALAT AD closed up by + 0.45 % and act defensively with COVID19



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